



TO BME GROWTH

Barcelona, November 8th, 2021

In compliance with the provisions of Article 228 of the revised text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, 2015, and concordant provisions, as well as in BME Growth Circular 3/2020, and as a continuation of the Notice of the Ordinary General Shareholders' Meeting of Holaluz Clidom, S.A. (the "Company"), published as Other Relevant Information last October 12, 2021, the Company communicates the following information:

Procedure for the connection to the Extraordinary Shareholders' Meeting, on November 9, 2021 at 10.30 am.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

Joaquim Ibern Bosch

Head of Corporate Finance



Due to the limitations derived from the Coronavirus, and with the aim of preserving the safety and health of all, in Holaluz we have decided to hold the Extraordinary General Shareholders Meeting online. Despite the situation, we will use all the necessary means to facilitate the vote to shareholders.

Here are the steps to follow if you want to attend to the Extraordinary General Shareholders meeting live via videoconference:

- 1. From 9.30 am you Will be able to Access to the following link (<https://bit.ly/JuntaAccionistasNov09>), a “waiting room” where you must prove yourself with your name and surname, shareholder number and email.**
- 2. Once you are accredited and from 10.30 am (when the meeting will begin) you will be able to follow in streaming of the meeting.**

Agenda

FIRST.- Capital increase by offsetting credits for a nominal amount of 24,765 euros and cash (including the share premium) of 11,400,155 euros, through the issue of new ordinary shares with a par value of 0.03 euros each, with provision for incomplete subscription. Delegation to the Board of Directors, with faculty of substitution, of the necessary faculties to execute the resolution and to establish the conditions thereof in all matters not provided for in the resolution, as well as to redraft article 5 of the Company's Bylaws.

SECOND.- Authorization in favor of the Board of Directors to increase the share capital for up to half of the share capital as of the date of the authorization, within a term of five years and upon the terms and within the limits set by article 297.1.b) of the Spanish Companies Act. Authorization in favor of the Board of Directors to exclude pre-emption rights pursuant to article 506 of the Spanish Companies Law, limited to a maximum nominal amount, in aggregate, equal to 20% of the share capital as of the date of the authorization.

THIRD.- Authorization in favor of the Board of Directors to issue bonds, debentures and other fixed-income securities convertible into shares, as well as warrants and any other financial instruments giving the right to subscribe newly issued shares of the Company within a term of five years for a maximum amount of sixty million euros, with the power to increase the share capital to cover their conversion or exercise, up to half of the share capital as of the date of the authorization. Authorization in favor of the Board of Directors to exclude pre-emption rights pursuant to articles 506 and 511 of the Spanish Companies Law, limited to a maximum nominal amount, in aggregate, equal to 20% of the share capital as of the date of the authorization.



FOURTH.- Amendment of the Company's Bylaws and General Shareholders' Meeting Regulation, regarding the possibility of holding the General Shareholders' Meeting telematically.

a) Amendment of articles 18 and 19 of Title V of the Company's Bylaws.

b) Amendment of articles 7, 8 and 14 of the General Shareholders' Meeting Regulation.

FIFTH - Delegation of faculties to the Board of Directors, with the express faculty of substitution, for the formalization, interpretation, correction, and / or execution of the resolutions adopted by the General Shareholders' Meeting.

SIXTH - Other matters. Requests and questions.

2. At the beginning of the point "SIXTH- Other matters. Requests and questions ", **through the chat enabled on your right and previously identifying yourself with your full name, you will be able to send your question / comment to the moderator**, who will forward your question / comment to the interlocutors so that they can respond.